DN AGRAR GROUP SA
Alba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)
Judet Alba, CP: 510094

Reg. Number: 207/13.07.2026

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	13.07.2026
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J2008000730015
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: The Extraordinary General Meeting of Shareholders from 10.07.2026, at the first convocation; Decisions adopted.

DN AGRAR Group (DN) informs shareholders about the resolutions adopted during the Extraordinary General Meeting of Shareholders (OGMS) on July 10th, 2026.

According to the provisions of article 191 of the Companies Law no. 31/1990 ("CL 31/1990") and of the provisions of art. 12.3 of the Articles of Association of the company DN AGRAR GROUP S.A., an open type joint-stock company, established and operating according to Romanian legislation, with its registered office in Alba Iulia, Alba County, 1 P-ța Iuliu Maniu Street, building 31DE, having trade registry number J2008000730015, EUID ROONRC.J2008000730015, sole registration code 24020501, fiscal attribute RO, subscribed and paid share capital RON 31,818,844.8 (hereinafter referred to as the

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“Company”), the shareholders met at the first convening within the Extraordinary General Meeting of Shareholders of DN AGRAR GROUP S.A., held on 10.07.2026, at 11:00 o’clock Company’s place of business - Alba Iulia Municipality, Piaţa Iuliu Maniu, block 31D, Parter (ground floor), Alba County. According to the Convener, the persons having the capacity of shareholders registered at the end of the day of 30.06.2026, considered the Reference Date, in the Register of Shareholders kept by Depozitarul Central S.A.

Following the debates during the EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS, on the items on the agenda the shareholders approved the following:

1. Approval of the guarantee provided by DN AGRAR GROUP S.A., for DN AGRAR CALNIC SRL (J2024000525015, CUI 50105259) for the following two credit facilities to be contracted from ING BANK NV Amsterdam, Bucharest Branch (“ING BANK”):

- Investment loan (farm construction) in the amount of EUR 10,000,000 (ten million EUR), final drawdown date September 30, 2028, first repayment date October 30, 2028, Repayment terms: EUR 5,000,000 (five million EUR) in equal installments by September 30, 2035; the remaining EUR 5,000,000 (five million EUR) will be repaid after 2035 in equal installments over a maximum of 7 years; and
- Investment loan – construction of composting plants in the amount of EUR 3,500,000 (three million five hundred thousand euros), final drawdown date September 30, 2028, first repayment date October 30, 2028, Repayment schedule: 84 equal installments starting on October 30, 2028, through September 30, 2035.

The above investment loans will be guaranteed by DN Agrar Group S.A. with the following collateral:

a) a movable mortgage on all and any credit balances belonging to DN AGRAR GROUP S.A., regardless of their amount, held in all its present and future current accounts opened at the Bank described below, in this clause, collectively referred to as the “Bank Accounts,” established for the entirety of the Financial Obligations, as such are reasonably defined and quantified under this Agreement. The mortgage thus established is enforceable against third parties by notice, in accordance with Article 2410 of the Civil Code, and by registration in the National Register of Movable Property (“the Register”), and the mortgage is perfected in accordance with the provisions of Articles 2387 and 2409 of the Civil Code:

RO88INGB5035000058960711,
RO42INGB5035000058968911,
RO32INGB5035999913527047,
RO51INGB5035999916996395,
RO59INGB5035999916996445.

b) a movable property mortgage on 652,885 shares held by DN AGRAR GROUP S.A. in the company DN AGRAR APOLD SRL, representing 100% of the share capital of DN AGRAR APOLD SRL, with a total nominal value of RON 6,528,850 (six million five hundred twenty-eight thousand eight hundred fifty lei) and on the rights and claims/dividends attributable to all shares acquired under Credit Facility Agreement No. 1484/05 concluded between DN AGRAR GROUP S.A. and ING Bank;

c) Joint and several guarantees provided by DN AGRAR GROUP S.A

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2. Approval of the signing by DN AGRAR GROUP S.A., in connection with the investment loans from point 1, as follows:

- credit agreements, guarantee agreements, sureties, as well as a movable mortgage on present and future current accounts (in lei and foreign currency) opened by DN AGRAR GROUP SA at ING BANK
- addenda to the intercreditor agreement concluded between Exim Banca Românească S.A., ING BANK, and DN AGRAR GROUP SA, DN AGRAR APOLD SRL, LACTO AGRAR SRL, DN AGRAR CUT SRL, DN AGRAR SERVICE SRL, DN AGRAR STRAJA SRL, DN AGRAR CALNIC S.R.L., as well as the establishment of joint guarantees in favor of ING Bank and Exim Banca Românească S.A.

3. Approval of the power of attorney with full powers granted by the Company in relation to ING BANK for the purpose of signing, in the name and on behalf of the Company, all contractual documents (loan agreements/ amendments/ guarantee agreements/ intercreditor agreements), all amendments to these agreements, as well as any other documents necessary or requested by the bank during the course of the credit relationship to implement the resolution of the extraordinary general meeting of shareholders (including but not limited to the documents mentioned above) Mr. Jan Gijsbertus de Boer, *(personal data)* as legal representative/agent in dealings with the bank and the public notary.

4. Approval of the authorization to negotiate the terms of the Loan Agreements with ING BANK, to sign the Loan Agreements with ING BANK, and the addenda to the intercreditor agreement concluded between Exim Banca Romaneasca S.A., ING BANK, and DN AGRAR GROUP S.A., DN AGRAR APOLD S.R.L., LACTO AGRAR S.R.L., DN AGRAR CUT S.R.L., DN AGRAR SERVICE S.R.L., and DN AGRAR STRAJA S.R.L., DN AGRAR CALNIC S.R.L., as well as guarantee agreements (movable/immovable property and any amendments to existing mortgage agreements or new mortgage agreements on equipment, if necessary), any addenda arising from the contracts listed above (e.g., addenda for reducing or extending a credit facility), as well as any other documents, we hereby authorize Mr. Jan Gijsbertus de Boer, *(personal data)*, as the legal representative/agent in dealings with the bank, his signature being fully binding on the Company. The aforementioned person shall exercise the aforementioned rights of representation individually in dealings with ING BANK. This power of attorney is valid for a period of 1 (one) year from the date of issuance and shall be automatically renewed for successive periods of 1 (one) year each, unless the principal expressly revokes the power of attorney. In the event of revocation of the power of attorney, the obligation to notify ING BANK of its termination rests with the principal(s). ING BANK shall not be held liable in any way if it has not been duly informed.

5. Approval of the full ratification of the documents signed by Mr. Jan Gijsbertus de Boer, on behalf of the Company, as well as confirmation that these documents are legally binding and are considered fully binding for the Company from the date of their signing,

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regarding the following documents related to the financing provided by ING BANK and those provided by Exim Banca Românească S.A., in accordance with the points above:

- Addendum dated February 3, 2026, to the Intercreditor Agreement entered into on March 19, 2024, between ING BANK and Exim Banca Românească S.A.;
- The Credit Facility Agreements entered into with ING BANK, together with any addenda, annexes, certificates, or declarations;
- Real estate mortgage agreements, movable property mortgage agreements, and joint mortgage agreements authenticated under No. 117 on February 3, 2026, by Notary Public Olimpiu Burz, or any other security interests established in favor of ING BANK;
- Any security documents (security interests in movable property, inventory, receivables, accounts, etc.);
- Any other subsequent documents necessary for the implementation of the facilities granted by ING BANK and Exim Banca Românească S.A.

6. Express approval of the contracting and use of the credit facilities made available by ING BANK/Exim Banca Românească S.A., in the amount and under the terms and conditions set forth in the contracts signed in accordance with the above points.

7. Approval of the authorization of Mr. Jan Gijsbertus de Boer *(personal data)*:

- to sign any additional documents requested by ING BANK/Exim Banca Romanesca SA;
- to complete the formalities for registering the guarantees with AEGRM/OCPI;
- to cooperate with notaries, appraisers, and any other involved entities;
- to take any actions necessary for the full implementation of the financing granted by ING BANK/Exim Banca Romanesca SA.

8. Approval of the date of 30.07.2026 as the Record Date, which serves to identify the shareholders upon whom the effects of the resolutions adopted by the EGMS will apply, and the date of 29.07.2026 as the “ex-date” of the EGMS resolution.

The signatures of the present shareholders will be mentioned on the annexed table of the minute.

Jan Gijsbertus de Boer
Chairman of the Board of Directors

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