

To:  
Bucharest Stock Exchange  
Financial Supervisory Authority

## CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	27.08.2025
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	<a href="mailto:investors@dn-agrar.eu">investors@dn-agrar.eu</a>
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	<a href="http://www.dn-agrar.eu">www.dn-agrar.eu</a>
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

### Important events that need to be reported: Availability of the 1<sup>st</sup> semester results for 2025.

DN AGRAR GROUP S.A. ([DN](#)) informs shareholders and investors about the availability of the 1st semester financial results for 2025.

DN AGRAR Group, one of the leading integrated agrifood company in Romania and the largest dairy milk producer in Europe, closed the first semester of 2025 with a turnover of RON 101 million, up 22% year-on-year, and a net profit of RON 27 million, up by 80%. The results were underpinned by a 6% increase in the quantity of milk delivered and a higher average selling milk price.



**Peter de Boer, CEO of DN AGRAR Group SA:**

*"Marked by both achievements and challenges, the first half of 2025 showcased strong progress across operations, financials, and strategy. We published our 2025–2030 Development Strategy, strengthened our leadership, and delivered the best semester in our history, reaching a 49% EBITDA margin despite external pressures.*

*We continued to deliver on our commitments, investing RON 32 million in advancing key projects. Renewable energy capacity grew with solar installations at Apold, Cut, and Lacto Agrar farms. The development of the Straja farm accelerated ahead of schedule, expected to reach 1,800 animals by the end of August.*

*The second compost factory at Lacto Agrar is advancing toward year-end commissioning and the certification for organic fertilizer is estimated in September. The biomethane production partnership with BSOG Energy reached a new stage, with land secured and permitting in progress.*

*Each step brings us closer to our vision of sustainable, circular farming that creates long-term value."*

Operationally, the results recorded in the first semester were supported by herd expansion, with over 16,000 cattle (+11% year-on-year), and milk deliveries of 34 million liters in H1 2025. The unfavourable weather conditions affected output in the agriculture segment; however, the financial impact was partially offset by lower grain purchase prices and internal efficiency measures. For the second part of the year, DN AGRAR anticipates that the milk price will remain at a favorable level.

Considering the developments in the first semester of the year and all the factors potentially impacting the results in the second part of the year across all business lines - milk production, crop production, and compost, DN AGRAR will publish an update of the 2025 budget on September 9th.

Also, further details about the 2025–2030 Development Strategy will be presented at the Investor Day on September 19th, highlighting the growth plans that will contribute to the goal of doubling EBITDA by 2030. The stakeholders interested in joining the event can register on our [website](https://dn-AGRAR.eu/).

## DN AGRAR GROUP SA

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Judet Alba, CP: 510094

The interested stakeholders can consult the H1 2025 report, also on the Company's website - [www.dn-agrar.eu](http://www.dn-agrar.eu), in the Investors section.

The H1 2025 Report, is also attached to this current report.

The video presentation of the financial results related to the first semester of 2025, can be watched [here](#).

We reiterate the invitation to all the stakeholders interested in participating at the **teleconference for presenting the 1<sup>st</sup> semester results from 2025, that will take place on August 28<sup>th</sup>, 2025, starting 5 PM** (Romanian time), to confirm their participation by registering on the following link:

[https://us06web.zoom.us/webinar/register/WN\\_QaHXYdNFSHaHDjVGaWITvg](https://us06web.zoom.us/webinar/register/WN_QaHXYdNFSHaHDjVGaWITvg)

### Contact person:

Peter de Boer, CEO & BoD Member

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**Jan Gijsbertus de Boer**

Chairman of the Board of Directors