Reg. Number: 152/22.05.2025

To:

Bucharest Stock Exchange Financial Supervisory Authority

## **CURRENT REPORT**

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Important events that need to be reported: Availability of the 1<sup>st</sup> quarter results for 2025.

DN AGRAR GROUP S.A. (DN) informs shareholders and investors about the availability of the 1st quarter financial results for 2025.

DN AGRAR Group, the largest integrated livestock farm in Romania, leader in cow milk production, concluded the first quarter of 2025 with a turnover of RON 51 million and a net profit of RON 14 million.

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"DN AGRAR continued its **upward trajectory in 2025**, delivering the strongest quarterly performance in the company's history in a challenging economic environment. Our approach to managing financial performance continues to focus on three pillars: **strategic** *investments*, *operational efficiency*, *and market adaptability*.

From an operational standpoint, **starting the operations at the Straja farm in March** marked a key milestone and a major step forward in executing our long-term objectives. With the expansion up to **1,800 cows planned by the end of the year**, Straja sets a new benchmark in terms of **scale, efficiency, and sustainability across our operations.** 

On the financial side, increased milk production, higher selling prices, and cost optimizations played an important role in delivering strong results, with **a 44% increase in EBITDA**.

Aligned with our sustainability strategy, we made **investments of RON 20 million in the first quarter** and approved new investments, including the construction of a second **composting plant at the Lacto Agrar farm** and the installation of solar panels on the rooftops of our Apold, Lacto Agrar, and Cut farms. These projects will further enhance our energy efficiency and support **our long-term commitment to circular agriculture**."

The interested stakeholders can consult the Q1 2025 report, also on the Company's website - <u>www.dn-agrar.eu</u>, in the Investors section.

The Q1 2025 Report, is also attached to this current report.

The video presentation of the financial results related to the first quarter of 2025, can be watched <u>here.</u>

We reiterate the invitation to all the stakeholders interested in participating at the **teleconference for presenting the 1<sup>st</sup> quarter results from 2025, and the Strategy for 2025-2030, that will take place on May 26<sup>th</sup>, 2025, starting 5 PM (Romanian time), to confirm their participation by registering on the following link:** 

https://us06web.zoom.us/webinar/register/WN\_-aatQYzARwCkZ4uUvYCPSg#/registration



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