



News from DN AGRAR

- **NOTICE OF OGMS ON APRIL 28TH 2025**
- **2025 PROPOSED BUDGET**
- **2024 ANNUAL REPORT**
- **EGMS DECISIONS FROM MARCH 25TH 2025**

DN AGRAR PUBLISHED THE CONVENING NOTICE FOR THE OGMS ON APRIL 28TH

On April 28th will take place the ANNUAL ORDINARY GENERAL MEETING OF SHAREHOLDERS.

The main points on the agenda are:

Approval of the individual and consolidated financial statements of the Company for the financial year 2024.

Approval of the Company's revenue and expense budget for the financial year 2025.

Approval of the distribution of the net profit related to the financial year 2024 in the amount of 5,305,93175 lei, respectively, the allocation of 5% for the constitution of the legal reserve, and the rest remaining unallocated.

Approval of the discharge of the members of the Board of Directors for the activity related to the financial year 2024.

Approval of the compensation package for the members of the Board of Directors, including those with specific roles, for the financial year 2025.

Approval of the renewal of the mandate for the current members of the Board of Directors for a duration of 4 years from the date of its expiration, respectively until 30.06.2029.

The Convening Notice containing all the items on the agenda of the Annual Ordinary General Meeting of Shareholders can be consulted on the [DN AGRAR website](#).

- Check the Convening Notice [HERE!](#)

2025 PROPOSED BUDGET OF REVENUES AND EXPENSES

We present the proposed Budget of Revenues and Expenses for the fiscal year 2025, at a consolidated level, which is to be submitted for approval to the Annual Ordinary General Meeting of Shareholders on April 28th, 2025.

✓ The financial projections prepared for 2025 were made taking into consideration an increase of 10% in milk production at DN AGRAR

Group level compared with 2024, which we estimate will reach a volume of approximately 70 million liters.

✓ Regarding the milk price, we estimate for 2025 the same average price as in 2024.

✓ In the budgeted turnover, we have also included revenues from the sale of 3.500 tones of compost that we will produce in the compost factory that was inaugurated in 2024, within DN AGRAR Apold farm. This estimate is based on the current compost market price for Big Bags, with sales scheduled in Q3 and Q4.

CONSOLIDATED 2025 REVENUE AND EXPENSE BUDGET PROPOSAL		AMOUNT
Net turnover	RON	211,567,151
Operating income - total	RON	312,584,624
Operating expenses - total	RON	256,085,680
Operating profit or loss	RON	56,498,945
Financial income - total	RON	1,189,352
Financial expenses - total	RON	11,447,919
Financial profit or loss	RON	(10,258,567)
Total income	RON	313,773,976
Total expenses	RON	267,533,599
Gross profit or loss	RON	46,240,378
Net profit or loss for the financial year	RON	38,841,917
Net profit or loss relating to the group	RON	38,841,917

EBITDA	RON	88,581,730
EBITDA MARGIN		41.87%
PROFIT MARGIN		18.36%

- More details HERE! -

DN AGRAR ANNUAL REPORT FOR 2024

The supporting materials for the OGSM, including the **Annual Report for 2024**, will be available in the Investors section and can be accessed at the following link: <https://dn-agrar.eu/investors/annual-general-meetings/>, starting on March 27th at 5:00 PM.

- Check details HERE!

DN AGRAR PUBLISHED THE EGMS DECISIONS FROM MARCH 25TH, 2025

DN AGRAR shareholders approved the items on the agenda of the Extraordinary General Meeting of Shareholders on March 25th. The main decisions adopted were:

Approval to contract an investments credit from ING BANK of EUR 1,665,000 for the implementation of the project "Establishment of a capacity to produce energy from renewable sources", by DN AGRAR Apold, DN AGRAR Service și Lacto Agrar.

Approval to be contracted a credit amounting EUR 1,700,000, for investments into a new compost factory by Lacto Agrar from ING BANK.

It was approved the guarantee by DN AGRAR GROUP S.A., as a shareholder, for DN AGRAR STRAJA regarding the credit line totaling EUR 1,300,000, from by Exim Banca Românească S.A.

Details regarding the decisions adopted during the Extraordinary General Meeting of Shareholders are available for consultation on [DN AGRAR website](#).

- Find [HERE](#) the adopted decisions! -

Events Calendar

April 28th, 2025

Annual General Meeting of Shareholders

April 29th, 2025

2024 Annual Report publication

May 22nd, 2025

Q1 2025 Financial Report publication

May 26th, 2025

Teleconference for presenting the results of Q1 2025 Financial Report

News for Investors

March 26th, 2025

DN AGRAR published the Convening Notice for the Annual Ordinary General Meeting of Shareholders (OGMS), that will take place on 28.04.2025.

More details [HERE](#).

March 25th, 2025

DN AGRAR updated its Financial Calendar for 2025. The dates for the Annual General Meeting of Shareholders and for the publication of the 2024 Annual Report, have been updated.

More details [HERE](#).

March 17th, 2025

DN AGRAR participated in the ZF "Capital Market Summit 2025", where Peter de Boer - BoD Member Strategy & IR Director, discussed about DN AGRAR's performance in the capital market, the company's strategy and investments in new and sustainable technologies, as well as the impact on the local agricultural sector.

Watch the recording [HERE](#).

March 14th, 2025

DN AGRAR published the key operational indicators for the first 2 months of 2025.

More details here [HERE](#).

March 6th, 2025

Peter de Boer - BoD Member Strategy & IR Director gave an interview to USA TODAY Special Report, where he presented the company's activity, his vision of Romania's agribusiness sector, and detailed the company's plans to become the largest dairy producer in Europe by 2027.

Read full article [HERE](#).

March 5th, 2025

DN AGRAR published the recording of the Teleconference for the presentation of the preliminary financial and operational results for 2024.

More details here [HERE](#).



Financial Calendar 2025

Event

Date	Event
28 April 2025	Annual General Meeting of Shareholders
29 April 2025	2024 Annual Report publication
22 May 2025	Q1 2025 Financial Report publication
26 May 2025	Teleconference for presenting the results of Q1 2025 Financial Report
27 August 2025	H1 2025 Financial Report publication
28 August 2025	Teleconference for presenting the results of H1 2025 Financial Report
September	Investor Day
18 November 2025	Q3 2025 Financial Report publication
19 November 2025	Teleconference for presenting the results of Q3 2025 Financial Report

Financial Calendar for 2025 Available [HERE!](#)

About DN AGRAR Group

DN AGRAR is the largest integrated zootechnical farm in Romania, with cow milk production and vegetable production. The Group works over 7,000 hectares of owned and leased land and owns over 16,000 cattle, dairy cows and young cattle. The company operates in the center of Transylvania, in Alba, Sibiu and Hunedoara counties.

DN AGRAR was founded in 2008 by Jan Gijsbertus de Boer and has been listed on the Bucharest Stock Exchange, on the AeRO market, since February 2022. The shares were included in the BETAeRO index of the most traded companies in the MULTILATERAL TRADING SYSTEM - SMT, starting September 19th, 2022, and were included in the MSCI Frontier Small Cap and MSCI Romania Small Cap indices on March 1st, 2024.



The company's main areas of activity are animal husbandry, vegetable agriculture production, agricultural services, logistics, transport, tourism and business and management consulting services.

INVESTOR RELATIONS CONTACT

Peter de Boer, BoD Member & Strategy and Investor Relations Director

investors@dn-agrar.eu, +40 258 818114



DN AGRAR Group Romania, No. 1, Iuliu Maniu, Alba-Iulia, Alba 510094, Romania