

To:  
Bucharest Stock Exchange  
Financial Supervisory Authority

## CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	27.02.2025
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	<a href="mailto:investors@dn-agrar.eu">investors@dn-agrar.eu</a>
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	<a href="http://www.dn-agrar.eu">www.dn-agrar.eu</a>
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

### **Important events that need to be reported: Availability of the Preliminary Financial Results for 2024**

DN AGRAR GROUP S.A. ([DN](#)) informs shareholders and investors about the availability of the preliminary financial results for 2024.

DN AGRAR Group, Romania's largest integrated livestock farm and leading producer of cow milk, closed the year 2024 with a preliminary consolidated turnover of RON 176 million, marking a 16% increase compared to 2023. Net profit advanced by 40% to RON 32 million, with a solid 18% net profit margin, reflecting strong operational performance and strategic growth initiatives.

*"2024 was a year of growth, resilience, and strategic progress marked by record financial results and groundbreaking investments. With milk production up by 14%, a 2.76 % rise in milk prices, and greater operational efficiency, we achieved our strongest performance yet, with an EBITDA of RON 71 million, up 31%.*

*We stayed on course with key investments, successfully expanding robotic technology on farms, developing Straja farm, and launching the operations at the compost factory operations. Additionally, we signed a cooperation agreement for the largest biomethane production facility in Romania, with a total capacity of up to 20 MW. This project highlights DN AGRAR's commitment to supporting and promoting sustainable agriculture.*

*As we look to 2025, we remain focused on expansion and innovation, advancing with the projects committed and with new investments in farm capacity, a second composting facility, and targeted plans for diversification."*

Operationally, DN AGRAR delivered approximately 63 million liters of milk in 2024, achieving a 14% increase in milk deliveries. Also, in the agriculture part, the company optimized operations through technological advancements in crop management, leading to a 4.4% reduction in production costs.

The total investments realized in 2024 amounted to approximately RON 39 million.

### **Key elements of profit and loss account and the balance sheet in 2024 compared to 2023:**

- **Operating revenues** reached RON 264 million, advancing by 13%;
- **Revenues from sold production** were RON 174 million, an increase of 16%;
- **Operating expenses** amounted to RON 219 million, up by 9%, primarily impacted by adjustments in the valuation of tangible and intangible assets, which totaled RON 25 million, marking a 21% increase from the previous year;
- **The total assets** reached approximately RON 362 million, an increase of over 17%;
- **Total liabilities** amount to RON 194 million, an increase of 13%;
- **Long-term liabilities** were RON 110 million, advancing by 15% mainly due to the significant investments undertaken throughout the year for the construction of the DN AGRAR Straja farm.

## DN AGRAR GROUP SA

Alba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)

Judet Alba, CP: 510094

At the end of 2024, the livestock owned by DN AGRAR, consisting of dairy cows and young cattle, reached over 16,000 heads.

The interested stakeholders can consult the preliminary report, also on the Company's website - [www.dn-agrar.eu](http://www.dn-agrar.eu), in the Investors section.

The video presentation of the preliminary financial results for 2024 can be watched [here](#).

The preliminary financial report for 2024 is also attached to this current report.

We reiterate the invitation to all the stakeholders interested in participating at the **teleconference for presenting the preliminary result from 2024, that will take place on March 3<sup>rd</sup>, 2025, starting 5 PM** (Romanian time), to confirm their participation by registering on the following link:

[https://us06web.zoom.us/webinar/register/WN\\_-aatQYzARwCkZ4uUvYCPsg#/registration](https://us06web.zoom.us/webinar/register/WN_-aatQYzARwCkZ4uUvYCPsg#/registration)

### Contact person:

Peter de Boer, BoD Member and Strategy & Investor Relations Director

[investors@dn-agrar.eu](mailto:investors@dn-agrar.eu)

**Jan Gijsbertus de Boer**

Chairman of the Board of Directors

