

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	22.01.2024
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Increase of the share capital for DN AGRAR Bio SRL and DN AGRAR Greenfield SRL

DN AGRAR Group (DN) informs shareholders and investors, about the approval of the increase of the share capital pentru the following compnaies, within the group: DN AGRAR Bio SRL and DN AGRAR Greenfield SRL, through the conversion into shares of the receivable, held by DN AGRAR Group SA, as it follows:

1. Within DN AGRAR Bio SRL, through the Decision of the Board of Directors of DN AGRAR Group SA, number 1 as of 22.01.2024, by the increase of the share capital, to the shareholder DN AGRAR Group SA will return a number of 20.711 shares,

DN AGRAR GROUP SA

Alba-Iulia, str. Piața Iuliu Maniu, nr. 1, bl. 31DE (imobil)
Judet Alba, CP: 510094

having a nominal value of 10 RON and a total value of 207.110 RON, representing 28.79% of DN AGRAR Bio SRL's share capital.

2. Within DN AGRAR Greenfield SRL, through the Decision of the Board of Directors of DN AGRAR Group SA, number 2 as of 22.01.2024, by the increase of the share capital, to the shareholder DN AGRAR Group SA will return a number of 5.819 shares, having a nominal value of 10 RON and a total value of 58.190 RON, representing 13.25% of DN AGRAR Greenfield SRL's share capital.

Contact person:

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Jan Gijsbertus de Boer

Chairman of the Board of Directors