

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	27.03.2025
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: 2025 Income and Expenditure Budget Proposal and availability of the materials relating to the OGMS on April 28th, 2025, including the Annual Report for 2024

DN AGRAR GROUP S.A. ([DN](#)) informs the shareholders and investors about the availability of the Expenditure Budget for 2025, which will be submitted for approval at the Annual Ordinary General Meeting of Shareholders (AGOA) on April 28th, 2025.

The company will also publish the supporting materials for the OGSM on its website, including the Annual Report for 2024. All materials will be available in the Investors section and can be accessed at the following link: <https://dn-agrar.eu/investors/annual-general-meetings/>, starting on March 27th at 5:00 PM.

We present below the proposed Budget of Revenues and Expenses for the fiscal year 2025, at a consolidated level, which is to be submitted for approval to the Annual Ordinary General Meeting of Shareholders on April 28th, 2025.

ESTIMATED CONSOLIDATED 2025 REVENUE AND EXPENSE BUDGET (LEI)	AMOUNT (LEI)
Net turnover	211,567,151
Operating income - total	312,584,624
Operating expenses - total	256,085,680
Operating profit or loss	56,498,945
Financial income - total	1,189,352
Financial expenses - total	11,447,919
Financial profit or loss	(10,258,567)
Total income	313,773,976
Total expenses	267,533,599
Gross profit or loss	46,240,378
Net profit or loss for the financial year	38,841,917
Net profit or loss relating to the group	38,841,917
EBITDA	88,581,730
MARJA EBITDA	41.87%
MARJA PROFIT	18.36%

The financial projections prepared for 2025 were made taking into consideration an increase of 10% in milk production at DN AGRAR group level, which we estimate will reach a volume of approximately 70 million liters.

This objective will be achieved due to the increase in the number of productive dairy cows, as well as due to continuous optimization of heard management at the level of DN AGRAR group farms.

Regarding the milk price, we estimate for 2025 the same average price as in 2024.

In the budgeted turnover, we have also added the sale of 3.500 tones of compost that we will produce in the compost factory that was inaugurated in 2024, within DN AGRAR Apold farm. This estimate is based on the current compost market price for Big Bags, with sales scheduled in Q3 and Q4.

Contact person:

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Jan Gijsbertus de Boer
Chairman of the Board of Directors

