

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding the issuers of financial instruments and market operations (republished) and Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	10.07.2024
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Accelerated Private Placement realized by A.M. ADVIES B.V., Koekange, NL

DN AGRAR Group (DN) informs the shareholders and market about the notification received on 10 July 2024 from the shareholder A.M. ADVIES B.V. loc. Koekange NL, regarding the realization of an accelerated private placement offering, carried out through S.S.I.F. TRADEVILLE S.A.

The notification is attached to this current report.

Contact person:

Peter De Boer, BoD member and Investor Relations Manager

investors@dn-agrar.eu

DN AGRAR GROUP SA

Alba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)
Judet Alba, CP: 510094

Jan Gijsbertus de Boer

Chairman of the Board of Directors



To: DN AGRAR GROUP SA

Address: Alba-Iulia, Piața Iuliu Maniu, no. 1, bl. 31DE, Alba county

Re: Notification Regarding the Accelerated Private Placement of Ordinary Shares Issued by the Company

No 1 from 10.07.2024

The undersigned, A.M. ADVIES B.V. loc. Koekange NL,

We inform DN AGRAR GROUP that on 10.07.2024 was initiated an accelerated private placement offer, which consisted of up to 12.000.000 ordinary shares of the Company (the "**Shares**") held by the Selling Shareholder (the "**Offering**"). The Offering closed on 10.07.2024. The Selling Shareholder sold a total of 9.699.601 ordinary shares of the Company in the Offering.

The Selling Shareholder informs that the transaction realized was made with the aim to support the increase in the liquidity of DN's shares, in direct connection with the company's long-term strategy committed at listing on the AeRO market of the Bucharest Stock Exchange

The Company will not receive any proceeds as a result of the Offering. S.S.I.F. TRADEVILLE S.A. has acted as an Intermediary in relation with the Offering.

In the Offering, the Shares have been offered to less than 150 natural or legal persons, other than qualified investors, per Member State, under applicable prospectus exemptions set out in art. 1 para. (4) of EU Prospectus Regulation. No public offering that would require the approval and/or publication of a prospectus or other comparable document or any other authorization by or formality with any governmental, regulatory, or supervisory body, authority, agency, or similar institutions was conducted anywhere in the world.

The Selling Shareholder requests the persons entering into possession of this announcement to inform themselves of and observe any applicable restrictions.

Neither the Selling Shareholder (or any of their affiliates) nor S.S.I.F. TRADEVILLE S.A. (or any of its affiliates) has taken any action that would permit or be likely to permit a public offering of shares in any jurisdiction or the possession or distribution of this announcement or any other publicity or offering material relating to shares in any jurisdiction in which such action is required to be taken.

This announcement does not, and shall not, in any way constitute an offer to the public, nor an offer to sell or subscribe for, nor a solicitation of an offer to buy or subscribe for, any securities in any jurisdiction. The distribution of this announcement and the offer or sale of shares in certain jurisdictions may be restricted by law.

S.S.I.F. TRADEVILLE S.A. is authorized and regulated by the Romanian Financial Supervisory Authority. S.S.I.F. TRADEVILLE S.A. is acting solely on behalf of the Selling Shareholder in connection with the offering of shares and will not be liable to any party other than the Selling Shareholder for the protections afforded to its own clients nor for any advisory services provided in connection with the offering of shares or any transaction, matter or arrangement referred to in this announcement.

A.M. ADVIES B.V. loc. Koekange NL

Through its legal representative

Jan Gijsbertus de Boer