

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	04.06.2024
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: Loans agreements with DN AGRAR Straja SRL

DN AGRAR GROUP S.A. ([DN](#)) informs shareholders and investors about the loans granted to DN AGRAR Straja SRL.

In accordance with Article 234, letter (i) of the FSA Regulation no. 5/2018, during the period 02.02.2022 – 04.06.2024, DN AGRAR GROUP SA has signed loans agreements with DN AGRAR Straja SRL, a company in which DN AGRAR GROUP SA holds shares, in the total amount of RON 1,307,577.51 including interest at May 30th, 2024.

DN AGRAR GROUP SA

Alba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)
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The materiality threshold provided in the Article 234, letter (i) of the FSA Regulation no. 5/2018, was exceeded on 04.06.2024.

The loans granted are used for the development of the new DN AGRAR Straja farm.

The details of the loan agreements, concluded by DN AGRAR GROUP SA with DN AGRAR Straja SRL, in the period subsequent to the listing, are presented in Annex 1.

Contact person:

Peter De Boer, BoD member and Investor Relations Manager

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DN AGRAR GROUP SAAlba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)
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Annex 1

Nr crt.	Parts of the legal act	Closing date and no. act	The nature of the legal act	Contract object description	Value of loan contract (RON)	Guarantees	Payment term
1	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	127A of 21.02.2022	Loan agreement no. 127A of 21.02.2022 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	10,000	Not specified	Refund period = 31.12.2022
2	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	14 of 27.06.2022	Loan agreement no. 14 of 27.06.2022 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	10,000	Not specified	Refund period = 31.12.2022
3	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	15 of 27.07.2022	Loan agreement no. 15 of 27.07.2022 for the current financing of the activity.	Dobânda = Rata dobânzii de politică monetară comunicată trimestrial de Banca Naționala a României.	10,000	Not specified	Refund period = 31.12.2022
4	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	08 of 06.04.2023	Loan agreement no. 08 of 06.04.2023 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	20,000	Not specified	Refund period = 31.12.2023
5	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	12 of 13.07.2023	Loan agreement no. 12 of 13.07.2023 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	15,000	Not specified	Refund period = 31.12.2023
6	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	15 of 02.10.2023	Loan agreement no. 15 of 02.10.2023 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	5,000	Not specified	Refund period = 31.12.2023
7	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL - as debtor	11 of 15.05.2024	Loan agreement no. 11 of 15.05.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	30,000	Not specified	Refund period = 31.12.2024

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8	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL- as debtor	12 of 20.05.2024	Loan agreement no. 12 of 20.05.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	40,000	Not specified	Refund period = 31.12.2024
9	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL- as debtor	13 of 22.05.2024	Loan agreement no. 13 of 22.05.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	330,000	Not specified	Refund period = 31.12.2024
10	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL- as debtor	14 of 23.05.2024	Loan agreement no. 14 of 23.05.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	50,000	Not specified	Refund period = 31.12.2024
11	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL- as debtor	15 of 30.05.2024	Loan agreement no. 15 of 30.05.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	50,000	Not specified	Refund period = 31.12.2024
12	DN AGRAR GROUP SA - as creditor DN AGRAR Straja SRL- as debtor	16 of 04.06.2024	Loan agreement no. 16 of 04.06.2024 for the current financing of the activity.	Interest = Monetary policy interest rate communicated quarterly by the National Bank of Romania.	730,000	Not specified	Refund period = 31.12.2024