









Prime Transaction has published an updated report for DN AGRAR


See the report [HERE!](#)

The main aspects mentioned in the analysis report are:

-  Prime Transaction estimates an intrinsic value of 1.6922 RON/share.
-  The financial results published for the third quarter of the year partially justified the evolution of the share price, with profits continuing to grow, albeit at a slower pace than in the first semester.
-  The next two quarters will experience a base effect compared to the same period of the previous year, when milk prices reached very high levels.
-  The group's most important investment project, the Straja farm, is progressing according to previous estimates, a reassuring development considering the current volatile economic context.

 The value resulting from the valuation using the method of comparing market multiples increased by 15.93%, while the value estimated by the DCF evaluation method was very close to that in the coverage initiation report. **Overall, the estimated intrinsic value increased by 6.07% during this period.**

 The performance of DN AGRAR share has been very good in the period since the coverage initiation report, even though the time interval has been short.

 Most of the key indicators have remained in the same range, with slightly larger changes being recorded on the liquidity indicators.

NEWS FOR INVESTORS

December 19th, 2023 DN AGRAR has published the first sustainability report.

More details [HERE.](#)

December 11th, 2023 DN AGRAR participated at the Quarterly Report event dedicated to individual investors where Peter de Boer, Bod Member & IR Manager, discussed the company's activity and the development plans.

More details [HERE.](#)

December 6th, 2023 DN AGRAR has published the recording of the teleconference presenting the financial results for the first 9 months of the year 2023, the perspectives for 2023 and the working scenarios until 2027.

More details [HERE.](#)

November 28th, 2023 DN AGRAR has published the financial report for the first 9 months of the year 2023.

More details [HERE.](#)

November 24th, 2023

The shareholders of DN AGRAR have approved the transaction for the sale of shares, in accordance with the share sale agreement concluded between A.M. ADVIES B.V. (as the Seller) and the Company (as the Buyer).
More details [HERE](#).

November 23rd, 2023

DN AGRAR was awarded at the GALA by ARIR 2023 in the "Best Company in IR -public choice AeRO market."
More details [HERE](#).

About DN AGRAR Group

[DN AGRAR](#) is the largest integrated zootechnical farm in Romania, with cow milk production and vegetable production. The Group works over 7,000 hectares of owned and leased land and owns over 13,000 cattle, dairy cows and young cattle. The company operates in the center of Transylvania, in Alba, Sibiu and Hunedoara counties.



[DN AGRAR](#) was founded in 2008 by Jan Gijsbertus de Boer and has been listed on the Bucharest Stock Exchange, on the AeRO market, since February 2022. The shares were included in the BETAeRO index of the most traded companies in the MULTILATERAL TRADING SYSTEM - SMT, starting September 19, 2022.

The company's main areas of activity are animal husbandry, vegetable agriculture production, agricultural services, logistics, transport, tourism and business and management consulting services.

INVESTOR RELATIONS CONTACT

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