

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	24.11.2023
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	investors@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: The Ordinary General Meeting of Shareholders from 24.11.2023, at the first convocation; Decisions adopted.

DN AGRAR Group (DN) informs shareholders about the resolutions adopted during the Ordinary General Meeting of Shareholders (OGMS) on November 24, 2023.

According to the provisions of article 191 of the Companies Law no. 31/1990 ("CL 31/1990") and of the provisions of art. 12.3 of the Articles of Association of the company DN AGRAR GROUP S.A., an open type joint-stock company, established and operating according to Romanian legislation, with its registered office in Alba Iulia, Alba County, 1 P-ța Iuliu Maniu

Street, building 31DE, having trade registry number J1/730/2008, EUID ROONRC.J01/730/2008, sole registration code 24020501, fiscal attribute RO, subscribed and paid share capital RON 31,818,844.8 (hereinafter referred to as the “Company”), the shareholders met at the first convening within the Ordinary General Meeting of Shareholders of DN AGRAR GROUP S.A., held on 24.11.2023, at 10:00 o'clock, at the Company's work point - Alba Iulia, Iuliu Maniu Square, Block 31D, Ground Floor, Alba County, for all shareholders registered by the end of 10.11.2023, considered the Reference Date, in the Register of Shareholders kept by Depozitarul Central S.A.

Following the debates, the ORDINARY GENERAL MEETING OF SHAREHOLDERS, on the items on the agenda, the shareholders approved the following:

1. Approved the sale of shares transaction according to the shares sale agreement concluded between A.M. ADVIES B.V. (as Seller) and the Company (as Buyer), as follows:

- The Seller sells and the Buyer buys 1 share, having a nominal value of RON 10, representing 5% of the share capital in DN AGRAR CUT S.R.L., Romanian legal person, with its seat in Village Călnic, Commune Călnic, No. FN, CF 74676, Alba County, registered at the Trade Register from Alba, under no. J01/680/2008 (ROONRC.J01/680/2008), RO23962357, share capital RON 200;

- As a result of the transfer of share, the Seller will no longer be a Shareholder of DN AGRAR CUT S.R.L and the Company will become the sole Shareholder of DN AGRAR CUT S.R.L;

- The Buyer undertakes to pay to the Seller the price for 1 share in DN AGRAR CUT S.R.L., respectively the amount EUR 376,184.20.

2. Approved the date of 13.12.2023 as the Registration Date for the identification of shareholders on whom the effects of the resolutions adopted by the OGMS will be reflected, and the date of 12.12.2023 as the date representing the “ex-date” of the OGMS resolution.

3. Approved the mandate of the Chairman of the Board of Directors of the Company, Mr. Jan Gijbertus de Boer, with the possibility of substitution, to carry out all procedures and

DN AGRAR GROUP SA

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Judet Alba, CP: 510094

formalities required by law for the implementation of the resolutions of the OGMS, to file and take documents and to sign for this purpose on behalf of the Company, in relation to the Trade Register, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, ING BANK and any other institutions.

Jan Gijsbertus de Boer
Chairman of the Board of Directors

