

To:
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

In accordance with Law no. 24/2017 regarding issuers of financial instruments and market operations (republished) and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations.

Report date:	06.01.2023
Name of issuer:	DN AGRAR GROUP SA
Headquarters:	Alba-Iulia, Piața Iuliu Maniu, nr. 1, bl. 31DE, Județul Alba
E-mail:	office@dn-agrar.eu
Telephone / Fax:	0258.818.114, 0258.818.119
Website:	www.dn-agrar.eu
Registration at Trade Register no./date:	J01/730/2008
Tax identification code:	RO24020501
Subscribed and paid-in share capital:	31.818.844,80 lei
Shares no.:	159.094.224
Market symbol:	DN
Trading market:	MTS AeRO Premium

Important events that need to be reported: DN share buyback program

DN AGRAR GROUP S.A. informs the investors that in the meeting of 05.01.2023, the Board of Directors approved the repurchase by the Company of a maximum of 300,000 shares, representing a maximum of 0.5% of the share capital of DN AGRAR GROUP S.A., under the conditions of the law and within the limits established in EGMS Decision no. 15th of 28.04.2022, approving the repurchase by the Company of its own shares.

The repurchase will be carried out in the market where the shares are listed, at a minimum price equal to the market price from the Bucharest Stock Exchange from the moment of the purchase and a maximum price equal to the lower of (i) 3 lei per share and (ii) the highest value between the price of the last independent transaction and the highest price at that time of the purchase offer, in accordance with the provisions of art. 3 para. (2) of Delegated Regulation (EU) 2016/1052.

The volume purchased daily by DN AGRAR GROUP S.A. will comply with the provisions of art. 3 paragraph (3) of Delegated Regulation (EU) 2016/1052.

The repurchase action will take place for a maximum period of 18th months from the date

DN AGRAR GROUP SA

Alba-Iulia, str. Piata Iuliu Maniu, nr. 1, bl. 31DE (imobil)
Judet Alba, CP: 510094

of publication of the EGMS Decision in the Official Gazette, respectively until the maximum date of 17.11.2023. It follows that the own shares bought back by the Company will be offered to beneficiaries (employees, directors) free of charge, beneficiaries of the stock option plan program.

The payment of the repurchased shares is made from the distributable profit or from the company's available reserves, entered in the last approved annual financial statement, with the exception of legal reserves, according to the provisions of art. 103 ind.1 of Law no. 31/1990, updated.

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